User's Manual

For

OK2D656T

CE   RoHS

Fully Digital Stepping Driver

Attention: Please read this manual carefully before using the Driver!

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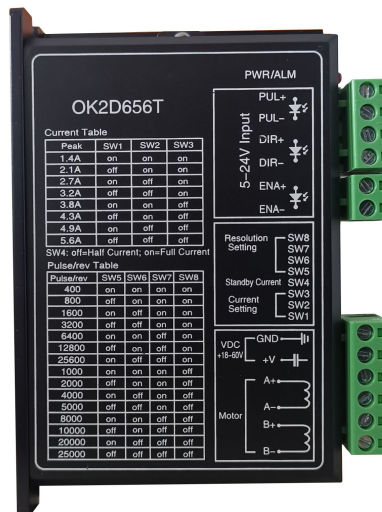
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1. Introduction, Features and Applications

Introduction

OK2D656T is a digital two-phase stepper driver controlled by the latest 32-bit ARM processor. This digital driver has peripheral subdivision, current, and auxiliary function dial codes, which users can freely set according to their needs. Advanced drive control algorithms are written internally to ensure accurate and stable operation of the stepper motor in various speed ranges. Among them, built-in subdivision algorithms can ensure smooth operation of the motor at low speeds; The medium to high speed torque compensation algorithm can maximize the torque of the motor at medium to high speeds; The parameter self-tuning algorithm can adapt to various motors and maximize motor performance; The built-in smoothing algorithm can greatly improve the acceleration and deceleration performance of the motor. In short, this digital drive can meet most applications and is a highly cost-effective motion control product.

Features

- Anti-Resonance, provides optimum torque and nulls mid-range instability
- Motor self-test and parameter auto-setup technology, offers optimum responses with different motors
- Multi-Stepping allows a low resolution step input to produce a higher microstep output for smooth system performance
- Microstep resolutions programmable, from half-step to 25600 steps/rev

- Supply voltage up to +60VDC
- Output current programmable, from 0.1A to 5.6A
- Pulse input frequency up to 200 KHz
- TTL compatible and optically isolated input
- Automatic idle-current reduction
- Suitable for 2-phase stepper motors
- Support PUL/DIR and CW/CCW modes
- Over-voltage, over-current, phase-error protections

Applications

Suitable for various small and medium-sized automation equipment and instruments, such as: engraving machines, marking machines, cutting machines, laser phototypesetting, plotters, CNC machine tools, automatic assembly equipment, etc. The application effect is particularly good in devices where users expect low noise and high speed.

2. Specifications

Electrical Specifications ($T_j = 25℃/77℉$)

Parameters	OK2D656T			
	Min	Typical	Max	Unit
Output current	0.1	-	5.6 (4.0 RMS)	A
Supply voltage	+18	+36	+60	VDC
Logic signal current	7	10	16	mA
Pulse input frequency	0	-	200	kHz
Isolation resistance	50			MΩ

Mechanical Specifications (unit: mm [inch])
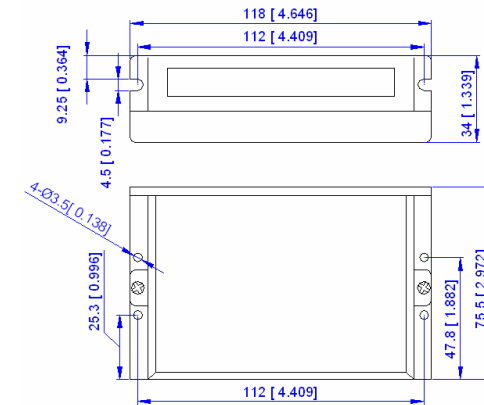
Figure 1: Mechanical specifications

Elimination of Heat

- Driver's reliable working temperature should be <50℃, and motor working temperature should be <80℃(176℉);
- It is recommended to use automatic idle-current mode, namely current automatically reduce to 60% when motor stops, so as to reduce Driver heating and motor heating;
- The Driver must be mounted vertically to maximize heat sink area as shown in the following picture. Use forced cooling method to cool the system if necessary.
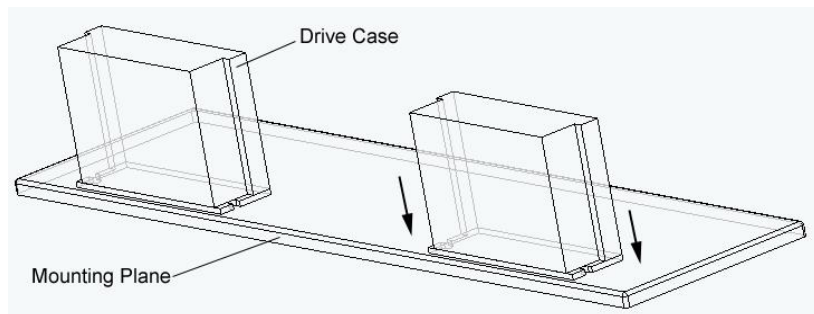
Important **NOTE**：**The driver must be mounted vertically onto a plate or a heat sinking to maximize heat sink area as shown in the above picture. Please use additional heat sinking or cool fan if necessary.**

Operating Environment and other Specifications

Cooling	Natural Cooling or Forced cooling	
Operating Environment	Environment	Avoid dust, oil fog and corrosive gases
	Ambient Temperature	0℃ － 50℃ (32℉ － 122℉)
	Humidity	40%RH － 90%RH
	Operating Temperature	70℃ (158℉) Max
	Vibration	5.9m/s^2 Max
Storage Temperature	-20℃ － 65℃ (-4℉ － 149℉)	
Weight	Approx. 280g (10 oz)	

3. Pin Assignment and Description

The OK2D656T has two connectors, connector P1 for control signals connections, and connector P2 for power and motor connections. The following tables are brief descriptions of the two connectors. More detailed descriptions of the pins and related issues are presented in section 4, 5, 9.

Connector P1 Configurations

Pin Function	Details
PUL+	Pulse signal: In single pulse (pulse/direction) mode, this input represents pulse signal, each rising or falling edge active (software configurable); 4-5V when PUL-HIGH, 0-0.5V when PUL-LOW. In double pulse mode (pulse/pulse) , this input represents clockwise (CW) pulse，active both at high level and low level (software configurable). For reliable response, pulse width should be longer than 2.5μs. Series connect resistors for current-limiting when +12V or +24V used. The same as DIR and ENA signals.
PUL-	
DIR+	DIR signal: In single-pulse mode, this signal has low/high voltage levels, representing two directions of motor rotation; in double-pulse mode (software configurable), this signal is counter-clock (CCW) pulse，active both at high level and low level (software configurable). For reliable motion response, DIR signal should be ahead of PUL signal by 5μs at least. 4-5V when DIR-HIGH, 0-0.5V when DIR-LOW. Please note that rotation direction is also related to motor-Driver wiring match. Exchanging the connection of two wires for a coil to the Driver will reverse motion direction.
DIR-	
ENA+	Enable signal: This signal is used for enabling/disabling the Driver. High level (NPN control signal, PNP and Differential control signals are on the contrary, namely Low level for enabling.) for enabling the Driver and low level for disabling the Driver. Usually left **UNCONNECTED (ENABLED)**.
ENA-	

Selecting Active Pulse Edge and Control Signal Mode

The OK2D656T supports PUL/DIR and CW/CCW modes and pulse actives at rising or falling edge. See more information about these settings in Section 13. Default setting is PUL/DIR mode and rising edge active (NPN, and PNP control signal is on the contrary).

Connector P2 Configurations

Pin Function	Details
+Vdc	Power supply, 18~60 VDC, Including voltage fluctuation and EMF voltage.
GND	Power Ground.
A+, A-	Motor Phase A
B+, B-	Motor Phase B

4. Control Signal Connector (P1) Interface

The OK2D656T can accept differential and single-ended inputs (including open-collector and PNP output). The OK2D656T has 3 optically isolated logic inputs which are located on connector P1 to accept line Driver control signals. These inputs are isolated to minimize or eliminate electrical noises coupled onto the Drive control signals. Recommend use line Driver control signals to increase noise immunity of the Driver in interference environments. In the following figures, connections to open-collector and PNP signals are illustrated.
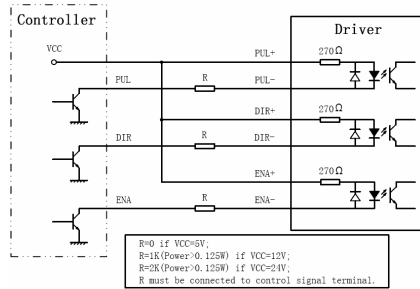

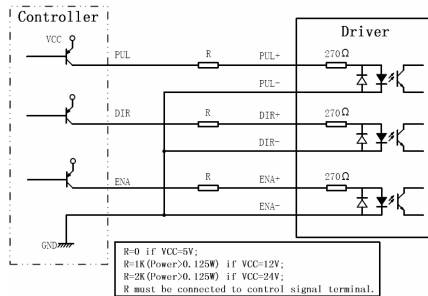Figure 2: Connections to open-collector signal (common-anode)

Figure 3: Connection to PNP signal (common-cathode)

5. Connecting the Motor

The OK2D656T can Drive any 2-pahse and 4-pahse hybrid stepping motors.

Connections to 4-lead Motors

4 lead motors are the least flexible but easiest to wire. Speed and torque will depend on winding

inductance. In setting the Driver output current, multiply the specified phase current by 1.4 to determine the peak output current.
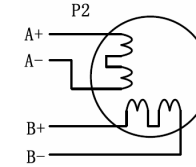

Figure 4: 4-lead Motor Connections

Connections to 6-lead Motors

Like 8 lead stepping motors, 6 lead motors have two configurations available for high speed or high torque operation. The higher speed configuration, or half coil, is so described because it uses one half of the motor's inductor windings. The higher torque configuration, or full coil, uses the full windings of the phases.

Half Coil Configurations

As previously stated, the half coil configuration uses 50% of the motor phase windings. This gives lower inductance, hence, lower torque output. Like the parallel connection of 8 lead motor, the torque output will be more stable at higher speeds. This configuration is also referred to as half chopper. In setting the Driver output current multiply the specified per phase (or unipolar) current rating by 1.4 to determine the peak output current.
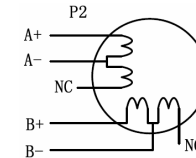
Figure 5: 6-lead motor half coil (higher speed) connections

Full Coil Configurations

The full coil configuration on a six lead motor should be used in applications where higher torque at lower speeds is desired. This configuration is also referred to as full copper. In full coil mode, the motors should be run at only 70% of their rated current to prevent over heating.
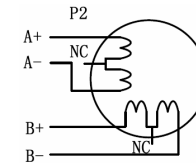

Figure 6: 6-lead motor full coil (higher torque) connections

Connections to 8-lead Motors

8 lead motors offer a high degree of flexibility to the system designer in that they may be connected in series or parallel, thus satisfying a wide range of applications.

Series Connections

A series motor configuration would typically be used in applications where a higher torque at lower speeds is required. Because this configuration has the most inductance, the performance will start to degrade at higher speeds. In series mode, the motors should also be run at only 70% of their rated current to prevent over heating.
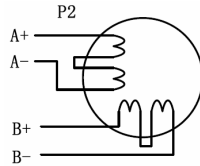

Figure 7: 8-lead motor series connections

Parallel Connections

An 8 lead motor in a parallel configuration offers a more stable, but lower torque at lower speeds. But because of the lower inductance, there will be higher torque at higher speeds. Multiply the per phase (or unipolar) current rating by 1.96, or the bipolar current rating by 1.4, to determine the peak output current.
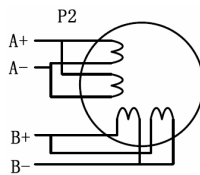

Figure 8: 8-lead motor parallel connections

NEVER disconnect or connect the motor while the power source is energized.

6. Power Supply Selection

The OK2D656T can match medium and small size stepping motors (from NEMA frame size 14 to 34). To achieve good driving performances, it is important to select supply voltage and output current properly. Generally speaking, supply voltage determines the high speed performance of the motor, while output current determines

the output torque of the Driven motor (particularly at lower speed). Higher supply voltage will allow higher motor speed to be achieved, at the price of more noise and heating. If the motion speed requirement is low, it's better to use lower supply voltage to decrease noise, heating and improve reliability.

Note: MEANWELL DRP-240-24(24VDC, 240Watt power supply) must be selected in order to make the whole system comply with UL standards for safety.

Regulated or Unregulated Power Supply

Both regulated and unregulated power supplies can be used to supply the Driver. However, unregulated power supplies are preferred due to their ability to withstand current surge. If regulated power supplies (such as most switching supplies.) are indeed used, it is important to have large current output rating to avoid problems like current clamp, for example using 4A supply for 3A motor-Driver operation. On the other hand, if unregulated supply is used, one may use a power supply of lower current rating than that of motor (typically 50%～70% of motor current). The reason is that the Driver draws current from the power supply capacitor of the unregulated supply only during the ON duration of the PWM cycle, but not during the OFF duration. Therefore, the average current withdrawn from power supply is considerably less than motor current. For example, two 3A motors can be well supplied by one power supply of 4A rating.

Multiple Drivers

It is recommended to have multiple Drivers to share one power supply to reduce cost, if the supply has enough capacity. To avoid cross interference, **DO NOT** daisy-chain the power supply input pins of the Drivers. Instead, please connect them to power supply separately.

Selecting Supply Voltage

The power MOSFETS inside the OK2D656T can actually operate within +18 ~ +60VDC, including power input fluctuation and back EMF voltage generated by motor coils during motor shaft deceleration. Higher supply voltage can increase motor torque at higher speeds, thus helpful for avoiding losing steps. However, higher voltage may cause bigger motor vibration at lower speed, and it may also cause over-voltage protection or even Driver damage. Therefore, it is suggested to choose only sufficiently high supply voltage for intended applications, and it is suggested to use power supplies with theoretical output voltage of +20 ~ +45VDC, leaving room for power fluctuation and back-EMF.

7. Selecting Microstep Resolution and Driver Output Current

Microstep resolutions and output current are programmable, the former can be set from half step to 256,00 steps/rev and the latter can be set from 0.1A to 5.6A. See more information about **Microstep and Output Current Setting** in Section 13.

However, when it's not in software configured mode, this Driver uses an 8-bit DIP switch to set microstep resolution, and motor operating current, as shown below:
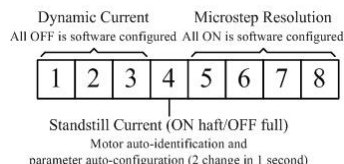
Microstep Resolution Selection

When it's not in software configured mode, microstep resolution is set by SW5, 6, 7, 8 of the DIP switch as shown in the following table:

Microstep	Steps/rev	SW5	SW6	SW7	SW8
1 to 512	Default/Software configured	ON	ON	ON	ON
2	400	OFF	ON	ON	ON
4	800	ON	OFF	ON	ON
8	1600	OFF	OFF	ON	ON
16	3200	ON	ON	OFF	ON
32	6400	OFF	ON	OFF	ON
64	12800	ON	OFF	OFF	ON
128	25600	OFF	OFF	OFF	ON
5	1000	ON	ON	ON	OFF
10	2000	OFF	ON	ON	OFF
20	4000	ON	OFF	ON	OFF
25	5000	OFF	OFF	ON	OFF
40	8000	ON	ON	OFF	OFF
50	10000	OFF	ON	OFF	OFF
100	20000	ON	OFF	OFF	OFF
125	25000	OFF	OFF	OFF	OFF

Current Settings

For a given motor, higher Driver current will make the motor to output more torque, but at the same time causes more heating in the motor and Driver. Therefore, output current is generally set to be such that the motor will not overheat for long time operation. Since parallel and serial connections of motor coils will significantly change resulting inductance and resistance, it is therefore important to set Driver output current depending on motor phase current, motor leads and connection methods. Phase current rating supplied by motor manufacturer is important in selecting Driver current, however the selection also depends on leads and connections.

When it's not in software configured mode, the first three bits (SW1, 2, 3) of the DIP switch are used to set the dynamic current. Select a setting closest to your motor's required current.

Dynamic current setting

Peak Current	RMS Current	SW1	SW2	SW3
Default/Software configured (0.5 to 5.6A)		OFF	OFF	OFF
2.1A	1.5A	ON	OFF	OFF
2.7A	1.9A	OFF	ON	OFF
3.2A	2.3A	ON	ON	OFF
3.8A	2.7A	OFF	OFF	ON
4.3A	3.1A	ON	OFF	ON
4.9A	3.5A	OFF	ON	ON
5.6A	4.0A	ON	ON	ON

Notes: Due to motor inductance, the actual current in the coil may be smaller than the dynamic current setting, particularly under high speed condition.

Standstill current setting

SW4 is used for this purpose. OFF meaning that the standstill current is set to be half of the selected dynamic current, and ON meaning that standstill current is set to be the same as the selected dynamic current.

The current automatically reduced to 60% of the selected dynamic current one second after the last pulse. Theoretically, this will reduce motor heating to 36% (due to $P=I^2*R$) of the original value. If the application needs a different standstill current, please contact us.

8. Wiring Notes

❙ In order to improve anti-interference performance of the Driver, it is recommended to use twisted pair shield cable.

❙ To prevent noise incurred in PUL/DIR signal, pulse/direction signal wires and motor wires should not be tied up together. It is better to separate them by at least 10 cm, otherwise the disturbing signals generated by motor will easily disturb pulse direction signals, causing motor position error, system instability and other failures.

❙ If a power supply serves several Drivers, separately connecting the Drivers is recommended instead of daisy-chaining.

❙ It is prohibited to pull and plug connector P2 while the Driver is powered ON, because there is high current flowing through motor coils (even when motor is at standstill). Pulling or plugging connector P2 with power on will cause extremely high back-EMF voltage surge, which may damage the Driver.

9. Typical Connection

A complete stepping system should include stepping motor, stepping Driver, power supply and controller (pulse generator). A typical connection is shown as figure 9.
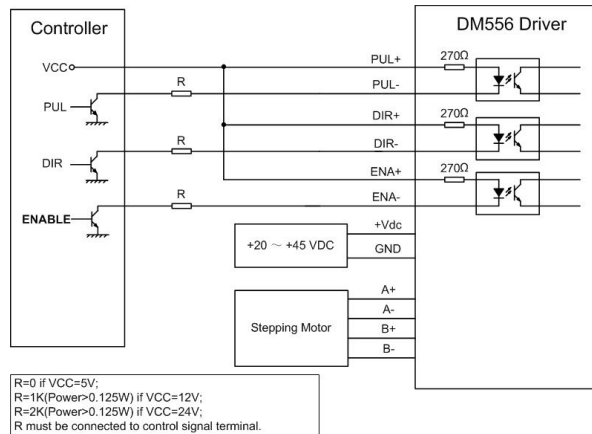

Figure 9: Typical connection

10. Sequence Chart of Control Signals

In order to avoid some fault operations and deviations, PUL, DIR and ENA should abide by some rules, shown as following diagram:
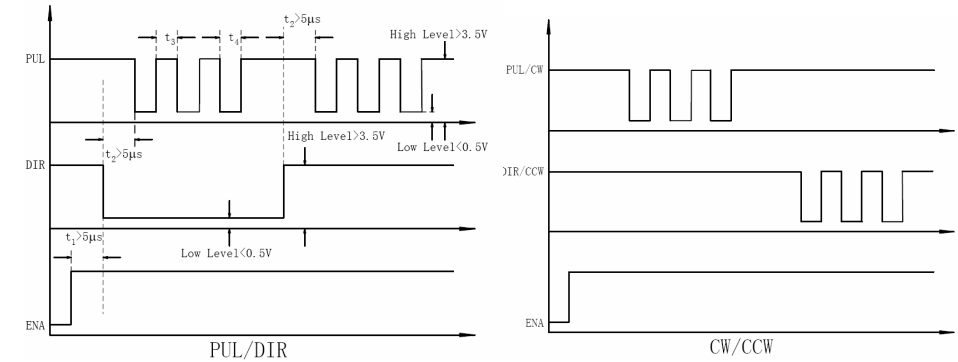

Figure 10: Sequence chart of control signals

Remark:

  a) t1: ENA must be ahead of DIR by at least 5μs. Usually, ENA+ and ENA- are NC (not connected). See "Connector P1 Configurations" for more information.

  b) t2: DIR must be ahead of PUL active edge by 5μs to ensure correct direction;

  c) t3: Pulse width not less than 2.5μs;

  d) t4: Low level width not less than 2.5μs.

11. Protection Functions

To improve reliability, the Driver incorporates some built-in protection functions. The OK2D656T uses one RED LED to indicate what protection has been activated. The periodic time of RED is 3 s (seconds), and how many times the RED turns on indicates what protection has been activated. Because only one protection can be displayed by RED LED, so the Driver will decide what error to display according to their priorities. See the following **Protection Indications** table for displaying priorities.

Over-current Protection

Over-current protection will be activated when continuous current exceeds 16A or in case of short circuit between motor coils or between motor coil and ground, and RED LED will turn on once within each periodic time (3 s).

Over-voltage Protection

When power supply voltage exceeds 52 ± 1 VDC, protection will be activated and RED LED will turn on twice within each periodic time (3 s).

Phase Error Protection

Motor power lines wrong & not connected will activate this protection. RED LED will turn on four times within each periodic time (3 s).

Attention: When above protections are active, the motor shaft will be free or the LED will turn red. Reset the Driver by repowering it to make it function properly after removing above problems. Since there is no protection against power leads (+ , -) reversal, it is critical to make sure that power supply leads correctly connected to Driver. Otherwise, the Driver will be damaged instantly.

Protection Indications

Priority	Time(s) of ON	Sequence wave of RED LED	Description
1st	1	ON / OFF	Over-current protection
2nd	2	3 s / 0.2s 0.3s	Over-voltage protection
3rd	4		Phase error protection

12. Frequently Asked Questions

In the event that your Driver doesn't operate properly, the first step is to identify whether the problem is electrical or mechanical in nature. The next step is to isolate the system component that is causing the problem. As part of this process you may have to disconnect the individual components that make up your system and verify that they operate independently. It is important to document each step in the troubleshooting process. You may need this documentation to refer back to at a later date, and these details will greatly assist our Technical Support staff in determining the problem should you need assistance.

Many of the problems that affect motion control systems can be traced to electrical noise, controller software errors, or mistake in wiring.

Problem Symptoms and Possible Causes

Symptoms	Possible Problems
Motor is not rotating	No power
	Microstep resolution setting is wrong
	DIP switch current setting is wrong
	Fault condition exists
	The Driver is disabled
Motor rotates in the wrong direction	Motor phases may be connected in reverse
The Driver in fault	DIP switch current setting is wrong
	Something wrong with motor coil
Erratic motor motion	Control signal is too weak
	Control signal is interfered
	Wrong motor connection
	Something wrong with motor coil
	Current setting is too small, losing steps
Motor stalls during acceleration	Current setting is too small
	Motor is undersized for the application
	Acceleration is set too high
	Power supply voltage too low
Excessive motor and Driver heating	Inadequate heat sinking / cooling
	Automatic current reduction function not being utilized
	Current is set too high